



PT EMDEKI UTAMA Tbk

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Gresik, 9 Oktober/October 2026

No. : 10.0669/DIR/OJK/2026

Hal : Koreksi atas Laporan Realisasi Penggunaan Dana Hasil Penawaran Umum PT Emdeki Utama Tbk/
Correction to the Report on the Realization of the Use of Proceeds from the Public Offering of PT Emdeki Utama Tbk

Lamp. : 1 berkas/ document

Kepada Yth./ To:

Kepala Eksekutif Pengawas Pasar Modal, Keuangan Derivatif, dan Bursa Karbon/ *The Chief Executive of Capital Market, Derivatives Finance, and Carbon Exchange Supervision*

Otoritas Jasa Keuangan/ *Financial Services Authority (OJK)*

Ged. Soemitro Djojohadikusumo,

Jl. Lapangan Banteng Timur 2-4, Jakarta 10710

Up: Direktur Penilaian Keuangan Perusahaan Sektor Riil/ *Director of Financial Assessment of Real Sector Companies*

Dengan hormat/ *Dear Sir/Madam,*

Sehubungan dengan Surat Perseroan Nomor: 07.0441/DIR/OJK/2026 tanggal 15 Juli 2026 perihal Laporan Realisasi Penggunaan Dana Hasil Penawaran Umum PT Emdeki Utama Tbk sampai dengan tanggal 30 Juni 2026, bersama ini kami menyampaikan koreksi atas laporan dimaksud.

With reference to the Company's Letter No. 07.0441/DIR/OJK/2026 dated July 15, 2026 regarding the Report on the Realization of the Use of Proceeds from the Public Offering of PT Emdeki Utama Tbk up to June 30, 2026, we hereby submit a correction to the aforementioned report.

Koreksi yang disampaikan hanya berupa penambahan versi Bahasa Inggris atas Laporan Realisasi Penggunaan Dana Hasil Penawaran Umum tersebut, tanpa mengubah substansi maupun informasi yang telah disampaikan sebelumnya.

The correction is limited to the addition of the English version of the Report on the Realization of the Use of Proceeds from the Public Offering, without any changes to the substance or information previously submitted.

Demikian kami sampaikan. Atas perhatian dan kerja sama yang baik, kami ucapkan terima kasih.

Thank you for your attention.

Hormat kami/ *Sincerely,*



Vincent Secapramana
Direktur/ *Director*

Berikut *Progress Report* terkait realisasi pembangunan pabrik *Carbide Desulphuriser* di Gresik dan Cilegon sampai dengan 30 Juni 2026:

The following is the progress report on the construction of the Carbide Desulphuriser plants in Gresik and Cilegon as of June 30, 2026:

Pembangunan *Carbide Desulphuriser* I Di Gresik/ *Construction of Carbide Desulphuriser* I in Gresik:

NO	DESKRIPSI/ DESCRIPTION	PROSENTASE PROGRESS/ PROGRESS PERCENTAGE
1	Pekerjaan Sipil/ <i>Civil Works</i> Perataan, pemadatan tanah, pondasi, lantai, saluran air/ <i>Land leveling, soil compaction, foundations, flooring, and drainage.</i>	100%
2	Konstruksi Gedung/ <i>Building Construction</i> - Fabrikasi Struktur Baja/ <i>Steel Structure Fabrication</i> - <i>Erection</i> - Pekerjaan dinding Tembok/ <i>Brick Wall Works</i> - Pekerjaan atap/ <i>Roofing Works</i> - Pekerjaan dinding galvalum/ <i>Galvalume Wall Works</i> - Pekerjaan halaman/ <i>Yard Works</i> - <i>Finishing & Cleaning</i>	100% 100% 100% 100% 100% 100% 100%
3	Mesin & Peralatan Pendukung/ <i>Machinery & Supporting Equipment</i> - Rekayasa/ <i>Engineering</i> - Fabrikasi <i>Steelwork, conveyor/ Steelwork & Conveyor Fabrication</i> - Fabrikasi mesin-mesin/ <i>Machinery Fabrication</i> - Fabrikasi komponen elektrik/ <i>Electrical Component Fabrication</i> - Instalasi mesin dan peralatan/ <i>Machinery & Equipment Installation</i> - <i>Testing & Commissioning</i>	100% 100% 100% 100% 100% 100%

Proyek *Carbide Desulphuriser* telah selesai dan beroperasi normal/ *The Carbide Desulphuriser Project has been completed and is operating normally.*

Pembangunan *Carbide Desulphuriser* II di Cilegon/ *Construction of Carbide Desulphuriser* II in Cilegon:

NO	DESKRIPSI/ DESCRIPTION	PROSENTASE PROGRESS/ PROGRESS PERCENTAGE
1	Pembelian Lahan di KIEC 10.625 M² / <i>Land Acquisition at KIEC – 10,625 m²</i>	100%
2	Pekerjaan Sipil/ <i>Civil Works</i> Perataan, pemadatan tanah, pondasi, lantai, saluran air/ <i>Land Leveling, Soil Compaction, Foundations, Flooring, and Drainage Works</i>	0%

3	Konstruksi Gedung/ Building Construction - Fabrikasi Struktur Baja/ <i>Steel Structure Fabrication</i> - <i>Erection</i> - Pekerjaan dinding tembok/ <i>Brick Wall Works</i> - Pekerjaan atap/ <i>Roofing Works</i> - Pekerjaan dinding galvalum/ <i>Galvalume Wall Works</i> - Pekerjaan halaman/ <i>Yard Works</i> - <i>Finishing & Cleaning</i>	0%
4	Mesin & Peralatan Pendukung/ Machinery & Supporting Equipment - Rekayasa/ <i>Engineering</i> - Fabrikasi <i>Steelwork, conveyor/ Steelwork & Conveyor Fabrication</i> - Fabrikasi mesin-mesin/ <i>Machinery Fabrication</i> - Fabrikasi komponen elektrik/ <i>Electrical Component Fabrication</i> - Instalasi mesin dan peralatan/ <i>Machinery & Equipment Installation</i> - <i>Testing & Commissioning</i>	0%

Berikut *Progress Report* terkait realisasi pembangunan pabrik *Ferro Silica* sampai dengan 30 Juni 2026

NO	DESKRIPSI	PROSENTASE PROGRESS
1	Konsultasi / Technical Assistance	1.27%
2	Pekerjaan Sipil/ Civil Works 1. Pemasangan Box Culvert (Jembatan)/ <i>Box Culvert Installation (Bridge)</i> Penggalian, pemasangan box culvert, pengecoran jembatan, pengurukan, finishing/ <i>Excavation, box culvert installation, bridge concreting, backfilling, and finishing works.</i> 2. Pemindahan kantor civil dan house keeping/ <i>Relocation of the Civil and Housekeeping Offices</i> Pembongkaran, pondasi, dinding tembok, atap galvalum, finishing dan cleaning/ <i>Demolition, foundation works, brick wall construction, galvalume roofing, finishing, and cleaning.</i> 3. Pembuatan lantai silica yard dan saluran air/ <i>Construction of Silica Yard Flooring and Drainage System</i> Pembukaan lahan, penggalian saluran air, pemasangan box culvert, pengurukan, pembesian, pengecoran, finishing & cleaning/ <i>Land clearing, drainage excavation, box culvert installation, backfilling, reinforcement work, concreting, finishing, and cleaning.</i> 4. Pembuatan tempat cucian batu silica dan jembatan/ <i>Construction of a Silica Stone Washing Area and Bridge</i>	 100% 100% 100% 100%

	- Pembukaan lahan, penggalian, pondasi, pembesian, pengurukan, pengecoran/ <i>Land clearing, excavation, foundation works, reinforcement work, backfilling, and concreting.</i> - Finishing & cleaning	90%
3	Konstruksi Gedung/ <i>Building Construction</i>	0%
4	Mesin & Peralatan Pendukung/ <i>Machinery & Supporting Equipment</i> - Fabrikasi conveyer/ <i>Conveyor Fabrication</i> - Fabrikasi hopper/ <i>Hopper Fabrication</i> - Fabrikasi Drum Washer/ <i>Drum Washer Fabrication</i> - Fabrikasi Electrical/ <i>Electrical Fabrication</i> - Instalasi Mesin dan Electrical/ <i>Machinery and Electrical Installation</i> - Testing dan Commissioning	0%

Catatan/ Notes:

- Berdasarkan keputusan RUPST tanggal 02 Juni 2026, Proyek pembangunan pabrik Carbide Desulphuriser tahap II di Cilegon - Banten tetap ditunda menunggu perkembangan positif pabrik baja di Cilegon dan pembangunan proyek pabrik Ferro Silica juga ditunda karena Perseroan menilai secara keseluruhan risiko atas rencana Pembangunan Ferro Silica (Ferro Alloy) adalah relatif tinggi diantaranya seperti kenaikan biaya investasi (perhitungan saat ini ternyata lebih tinggi dari alokasi rencana awal) dan tingginya biaya produksi (harga bahan baku impor, biaya energi) tidak seimbang dengan rendahnya harga jual produk ferro silica.

Based on the resolution of the Annual General Meeting of Shareholders (AGMS) dated June 2, 2026, the Phase II Carbide Desulphuriser Plant Development Project in Cilegon, Banten, remains postponed pending positive developments in the steel industry in Cilegon. The development of the Ferro Silica Plant Project has also been postponed, as the Company considers the overall risks associated with the planned Ferro Silica (Ferroalloy) development to be relatively high, including increased investment costs (current estimates are higher than the initial budget allocation) and high production costs (imported raw material and energy costs), which are not commensurate with the low selling price of ferro silica products.

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PT Emdeki Utama Tbk



Vincent Secapramana

Direktur/Director

LAPORAN REALISASI PENGGUNAAN DANA HASIL PENAWARAN UMUM PT EMDEKI UTAMA TBK / REPORT ON THE REALIZATION OF THE USE OF PROCEEDS FROM THE PUBLIC OFFERING OF PT EMDEKI UTAMA TBK
PER 30 Juni/JUNE 2026

No	Jenis Penawaran Umum/ Type of Public Offering	Tanggal Efektif/ Effective Date	Nilai Realisasi Hasil Penawaran Umum/ Realized Proceeds from the Public Offering			Rencana Penggunaan Dana/ Plan for the Use of Proceeds		Realisasi Penggunaan Dana/ Plan for the Use of Proceeds			Sisa Dana Hasil Penawaran Umum/ Remaining Proceeds from the Public Offering			Target Waktu Penggunaan Dana/ Target Timeline for the Use of Proceeds
			Jumlah Hasil Penawaran Umum/ Total Proceeds from the Public Offering	Biaya Penawaran Umum/ Public Offering Expenses	Hasil Bersih/Net Proceeds	Total	Persentase terhadap hasil PU/ Percentage of Public Offering Proceeds	Total	Persentase terhadap hasil PU/ Percentage of Public Offering Proceeds	Pos dalam Laporan Keuangan/ Item in the Financial Statements	Total	Persentase terhadap hasil PU/ Percentage of Public Offering Proceeds	Keterangan/ Description	
1	Penawaran Umum Saham Perdana/ Initial Public Offering of Shares	25-Sep-17	184.350.000.000	9.057.511.401	175.292.488.599	175.292.488.599	100%	112.311.309.674	64,07%	Aset Tetap, Persediaan, Penyertaan Saham/ Fixed Assets, Inventories, and Equity Investments	62.981.178.925	35,93%	Proyek pembangunan pabrik Carbide Desulphuriser tahap II di Cilegon - Banten ditunda menunggu perkembangan positif pabrik baja di Cilegon dan pembangunan proyek pabrik Ferro Silica ditunda karena Perseroan menilai secara keseluruhan risiko atas rencana Pembangunan Ferro Silica (Ferro Alloy) adalah relatif tinggi/ The Phase II construction project of the Carbide Desulphuriser plant in Cilegon, Banten, has been postponed pending positive developments at the steel plant in Cilegon. Meanwhile, the construction project of the Ferro Silica plant has been postponed as the Company considers the overall risk associated with the planned development of the Ferro Silica (Ferro Alloy) plant to be relatively high.	30 Juni/June 2028

Gresik, 9 Oktober/October 2026
PT Emdeki Utama Tbk


PT EMDEKI UTAMA TBK
KARBIT
SURABAYA
Vincent Secapramana
Direktur/Director



Rincian Biaya Penawaran Umum PT Emdeki Utama Tbk/ *Details of Costs of the Public Offering of PT Emdeki Utama Tbk*
Per 30 Juni/June 2026

Jenis Penawaran Umum/ <i>Type of Public Offering</i>	Tanggal Efektif/ <i>Effective Date</i>	Jumlah Hasil Penawaran Umum/ <i>Total Proceeds from the Public Offering</i>	Biaya Penawaran Umum/ <i>Public Offering Expenses</i>		
			Uraian Biaya/ <i>Cost Description</i>	Jumlah/ <i>Amount</i>	Persentase/ <i>Percentage</i>
Penawaran Umum Saham Perdana/ <i>Initial Public Offering of Shares</i>	25-Sep-17	184.350.000.000	Biaya Jasa Penjamin Efek/ <i>Underwriting Fee</i>	276.525.000	3,05%
			Biaya Jasa Penjualan/ <i>Selling Fee</i>	92.175.000	1,02%
			Biaya Jasa Manajemen Penawaran Umum/ <i>Management Fee</i>	4.608.750.000	50,88%
			Biaya Jasa Akuntan Publik/ <i>Public Accounting Services Fee</i>	587.500.000	6,49%
			Biaya Jasa Penasihat Hukum/ <i>Legal Advisory Services Fee</i>	300.000.000	3,31%
			Biaya Notaris/ <i>Notary Fee</i>	85.000.000	0,94%
			Biaya Pencatatan Awal Di BEI/ <i>Initial Listing Fee on the IDX</i>	150.000.000	1,66%
			Biaya Pendaftaran Emiten & Biaya Tahunan/ <i>Issuer Registration and Annual Fees</i>	92.175.000	1,02%
			Biaya Jasa Biro Administrasi Efek/ <i>Share Registrar Services Fee</i>	85.000.000	0,94%
			Biaya Lain-lain/ <i>Other Expenses</i>	2.780.386.401	30,70%
			TOTAL	9.057.511.401	100,00%

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PT Emdeki utama Tbk



Vincent Secapramana
Direktur/Director

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Rincian Rencana dan Realisasi Penggunaan Dana Hasil Penawaran Umum Saham Perdana PT Emdeki Utama Tbk/ *Details of the Planned and Realization of Use of Proceeds from the Initial Public Offering of Shares of PT Emdeki Utama Tbk*
Per 30 Juni/June 2026

Jenis Penawaran Umum/ / Type of Public Offering	Tanggal Efektif/ Effective Date	Jumlah Hasil Penawaran Umum/ Total Proceeds from the Public Offering	Rencana Penggunaan Dana/Plan for the Use of Proceeds				Persentase Penggunaan Dana Terhadap Nilai Hasil Penawaran Umum/ Percentage of Use of Proceeds to Total Public Offering Proceeds	Realisasi Penggunaan Dana/ Realization of Use of Proceeds				Persentase Penggunaan Dana Terhadap Nilai Hasil Penawaran Umum/ Percentage of Use of Proceeds to Total Public Offering Proceeds	Deviasi/ Deviation	Keterangan/ Description		
			Deskripsi/ Description	Level 1	Level 2	Level 3		Level 4	Deskripsi/ Description	Level 1	Level 2				Level 3	Level 4
				Nilai/ Amount	Nilai/ Amount	Nilai/ Amount		Nilai/ Amount		Nilai/ Amount	Nilai/ Amount				Nilai/ Amount	Nilai/ Amount
Penawaran Umum Saham Perdana/ Initial Public Offering of Shares	25-Sep-17	184.350.000.000	Pembangunan Pabrik Ferro Silica/ Construction of a Ferro Silicon Plant	29.673.803.531	-	-	-	16,93%	Pembangunan Pabrik Ferro Silica/ Construction of a Ferro Silicon Plant	5.189.648.531	-	-	-	2,96%	13,97%	
			Pembangunan Pabrik Carbide Desulphuriser di Gresik/ Construction of a Carbide Desulphurizer Plant in Gresik	9.894.673.589	-	-	-	5,64%	Pembangunan Pabrik Carbide Desulphuriser di Gresik/ Construction of a Carbide Desulphurizer Plant in Gresik	9.894.673.589	-	-	-	5,64%	0,00%	
			Pembangunan Pabrik Carbide Desulphuriser di Cilegon/ Construction of a Carbide Desulphurizer Plant In Cilegon	38.497.023.925	-	-	-	21,96%	Pembangunan Pabrik Carbide Desulphuriser di Cilegon/ Construction of a Carbide Desulphurizer Plant in Cilegon	0	-	-	-	0,00%	21,96%	
			Modal Kerja untuk produksi Kalsium karbida/ Working Capital for Calcium Carbide Production	22.227.087.554	-	-	-	12,68%	Modal Kerja untuk produksi Kalsium karbida/ Working Capital for Calcium Carbide Production	22.227.087.554	-	-	-	12,68%	0,00%	
			Modal Disetor untuk PT Emde Plast Utama/ Paid-In Capital for PT Emde Plast Utama	-	74.999.900.000	-	-	42,79%	Modal Disetor untuk PT Emde Plast Utama/ Paid-In Capital for PT Emde Plast Utama	-	74.999.900.000	-	-	42,79%	0,00%	

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PT Emdeki utama Tbk



Vincent Secapramana
Direktur/ Director

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Rincian Penempatan Sisa Dana Penawaran umum PT Emdeki Utama Tbk/ *Details of the Placement of Remaining Public Offering Proceeds of PT Emdeki Utama Tbk*

Jenis Penawaran Umum/ <i>Type of Public Offering</i>	Tanggal Efektif/ <i>Effective Date</i>	Sisa Dana/ <i>Remaining Proceeds</i>	Penempatan/ <i>Placement</i>	Jangka Waktu Penempatan/ <i>Placement Tenor</i>	Tingkat Suku Bunga atau Imbal Hasil/ <i>Interest Rate or Yield</i>	Hubungan dengan Perusahaan/ <i>Relationship to the Company</i>
Penawaran Umum Saham Perdana	25-Sep-17	62.981.178.925	Deposito di Bank BRI	3 bulan	4,50%	pihak ketiga/ <i>Third Party</i>

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PT Emdeki utama Tbk



Vincent Secapramana

Direktur/ *Director*